

Fill in this information to identify the case:

Debtor name **96 Wythe Acquisition LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) **21-22108**

☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<div><div><div>B In Power Mechanical Inc. Creditor's Name</div><div>199 Lee Avenue, Suite 214 Brooklyn, NY 11211 Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred 6/4/2020 Last 4 digits of account number</div><div>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. NYC Dept. of Finance 2. NYC Water Board 3. Benefit Street Partners Realty Operating 4. NBE Plumbing 5. Sunbelt Rentals Inc 6. B In Power Mechanical Inc. 7. Centenial Elevator Industries</div></div><div><div>Describe debtor's property that is subject to a lien 96 Wythe Avenue Brooklyn, NY 11249 Upon information and belief, value is less than \$104,000,000 August 2017 appraised value</div><div>Describe the lien Mechanic's Lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</div></div></div> <div><div>\$231,558.00</div><div>\$104,000,000.00</div></div>		
2.2	<div><div><div>Benefit Street Partners Realty Operating</div><div>Describe debtor's property that is subject to a lien</div></div><div><div>\$68,000,000.00</div><div>\$104,000,000.00</div></div></div>		

Debtor **96 Wythe Acquisition LLC**

Case number (if known)

21-22108

Name

Creditor's Name

**96 Wythe Avenue
Brooklyn, NY 11249**

**Partnership L.P.
142 W. 57th Street
Suite 1201
New York, NY 10019**

**Upon information and belief, value is less
than \$104,000,000 August 2017 appraised
value**

Creditor's mailing address

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.3

**Centenial Elevator
Industries**

Creditor's Name

Describe debtor's property that is subject to a lien

**96 Wythe Avenue
Brooklyn, NY 11249**

\$8,856.00

**\$104,000,000.0
0**

**24-35 47th Street
Astoria, NY 11103**

**Upon information and belief, value is less
than \$104,000,000 August 2017 appraised
value**

Creditor's mailing address

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

7/1/2020

Last 4 digits of account number

**Do multiple creditors have an
interest in the same property?**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.4

NBE Plumbing

Creditor's Name

Describe debtor's property that is subject to a lien

**96 Wythe Avenue
Brooklyn, NY 11249**

\$89,801.06

**\$104,000,000.0
0**

**5 Kosnitz Dr
Monroe, NY 10950**

**Upon information and belief, value is less
than \$104,000,000 August 2017 appraised
value**

Creditor's mailing address

Describe the lien

Debtor **96 Wythe Acquisition LLC**
Name

Case number (if known) **21-22108**

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

7/3/2019

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.5 **NYC Dept. of Finance**

Creditor's Name

Describe debtor's property that is subject to a lien

**96 Wythe Avenue
Brooklyn, NY 11249**

\$3,092,874.62

\$104,000,000.00

Upon information and belief, value is less than \$104,000,000 August 2017 appraised value

**P.O. Box 680
Newark, NJ 07101-0680**

Creditor's mailing address

Describe the lien

Tax Water and Sewer

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.6 **NYC Water Board**

Creditor's Name

Describe debtor's property that is subject to a lien

**96 Wythe Avenue
Brooklyn, NY 11249**

\$101,874.17

\$104,000,000.00

Upon information and belief, value is less than \$104,000,000 August 2017 appraised value

**PO Box 11863
Newark, NJ 07101-8163**

Creditor's mailing address

Describe the lien

Tax Water and Sewer

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Debtor **96 Wythe Acquisition LLC**

Name

Case number (if known)

21-22108

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☒ Unliquidated

☐ Disputed

2.7

Sunbelt Rentals Inc

Creditor's Name

Describe debtor's property that is subject to a lien

**96 Wythe Avenue
Brooklyn, NY 11249**

\$10,000.00

\$104,000,000.00

**522 Grand Blvd.
Westbury, NY 11590**

Creditor's mailing address

Upon information and belief, value is less than \$104,000,000 August 2017 appraised value

Describe the lien

Mechanic's Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

2/28/2020

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$71,534,963.85

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity